

Applicant Name:	
Social Security Number:	
Member ID (if applies):	

# Sign Up for a 2025 **BlueCare Dental**™ Plan for You and Your Family.

Internal Use Only



If you are working with an independent, authorized Blue Cross and Blue Shield of Montana agent, be sure to include your agent's information on the last page.

# Help us process your Application more quickly.

If applying during Open Enrollment, leave Page 3 blank except for SSN. Page 3 is only for a Special Enrollment Period. Check bcbsmt.com/sep to see if you qualify for an SEP before filling out this Application. To receive language or communication assistance free of charge, call 855-710-6984.

### **BE SURE TO:**

- Download and follow the application checklist at **bcbsmt.com/application-tracker**.
- Include name and SSN at the top of all 16 pages.
- Answer **all** questions that apply to you and any dependents.
  - Print all answers in **black ink**. Pencil will not be accepted.
  - Cross out **any answer you wish to change** and add your initials by the new answer. Do not use correction fluid or tape.
- Complete the application for the Primary Applicant and all **current and new** dependents, when adding dependents to an existing plan. If you need more dependent sections, please download and complete the Application overflow page. Include any overflow page(s) when you submit your application. See **bcbsmt.com/more-dependents-2025**.
- Include the **first month's payment**, or complete the payment details on page 12. Include details for how you want to make monthly payments.
- Sign the Application everywhere a signature is required (pages 12, 14 and 16). Submit all 16 pages, even pages you don't use. Fax to **800-279-7419**.

# What do you want to do?

Become a <b>NEW</b> member.
CHANGE my 2025 dental plan.
ADD a dependent to my current dental plan.
(You may add a newborn within 60 days of birth by calling 855-258-8471. No application is needed.)

Blue Cross and Blue Shield of Montana, a Division of Health Care Service Corporation, a Mutual Legal Reserve Company, an Independent Licensee of the Blue Cross and Blue Shield Association

# How we will contact you.

Applicant Name:	
SSN:	

If you want to get information from us electronically, we must have your email address. **By listing an email address, you agree we may send your policy information electronically**, such as policy kits, explanation of benefits and claim letters. This electronic delivery will continue through any policy renewals or changes.

You can change to paper delivery at any time with no penalty. To make or change your choices once you are a member, you may:

• Update your preferences and contact information at account.bcbsmt.com/upp/.

#### OR

• Call Customer Service at the number on your member ID card.

Your documents can be viewed or printed using your computer or mobile device. The website may be accessed with most versions of Chrome, Firefox, Microsoft Edge or Safari.

# Will you use a reimbursement arrangement?

Are any of the applicants purchasing this plan using an Individual Coverage Health Reimbursement Arrangement (ICHRA) or a Qualified Small Employer Health Reimbursement Arrangement (QSEHRA)?  If yes, please complete the below.			
Select one: $\square$ ICHRA $\square$ QSEHRA			
Effective Date of the ICHRA or QSEHRA	Monthly Contribution Amount		
Employer Name			

# Signing up outside Open Enrollment?

Applicant Name:_	
SSN:_	



If you are signing up during Open Enrollment, enter your name and SSN above, then skip to the next page.

## DO YOU QUALIFY FOR SPECIAL ENROLLMENT?

You may sign up for coverage during a Special Enrollment Period. An SEP is a chance to sign up outside Open Enrollment.

- You must apply within 60 days before or after the qualifying life event, depending on which event you claim.
- Check more than one event if more than one happened to you.
- You must give us valid proof of a qualifying life event with this Application.
  - BCBSMT will review this proof to confirm that you qualify for an SEP.
  - Without valid proof, we **cannot** process your form or sign you up for a health or dental plan.
- Once your plan has been issued, your SEP cannot be re-used to apply for a different plan.

Details about documents you need to provide are at **bcbsmt.com/sep**. Please contact your independent, authorized agent or call BCBSMT at **844-525-6188** for examples of proof we can accept.

☐ 1. My dependent(s) and/or I lost Minimum Essential Coverage:	Date(s) of <b>Event(s)</b>
☐ <b>a.</b> For reasons beyond my control (not including reasons like failure to pay my full premium or any disregard on my part for the plan's rules) as of this date.¹	a
$\square$ <b>b.</b> Because I turned age 26, or the policyholder became eligible for Medicare. <sup>1,2</sup>	b
$\square$ <b>c.</b> Because the policyholder died as of this date. <sup>3</sup>	c
☐ <b>d.</b> Because I lost my job, I lost hours, my employer stopped making payments, or my COBRA benefits ended as of this date.¹	d
$\square$ <b>e.</b> Because someone on my plan was legally separated or divorced as of this date. <sup>1</sup>	e
$\Box$ <b>f.</b> Because my plan stopped covering people in my situation as of this date. <sup>1</sup>	f
☐ 2. Because I got married on this date.³	Date of <b>Event</b>
☐ <b>3.</b> Because I had a baby, adopted a child, had a child placed with me for adoption, took in a foster child, or was ordered to cover a dependent through a court order as of this date. <sup>3</sup>	Date of <b>Event</b>
☐ <b>4.</b> Because there was a mistake when I signed up for my last dental plan, or I have shown proof that my previous dental plan or issuer broke its contract with me as of this date.³	Date of <b>Event</b>
□ <b>5.</b> Because someone on my plan had a change in income and lost advance payment of premium tax credit, cost-sharing reductions, or Medicaid, or my last non-Marketplace plan broke government rules as of this date.¹	Date of <b>Event</b>
☐ <b>6.</b> Because I got new dental plan options when I moved on this date.¹	Date of <b>Event</b>
<b>7.</b> Because my current plan ends on a date other than December 31, which is this date.	Date of <b>Event</b>
■ 8. Because my employer offered to help with the cost of coverage either through an Individual Coverage Health Reimbursement Arrangement (ICHRA) or a Qualified Small Employer Health Reimbursement Arrangement (QSEHRA). Select one: □ ICHRA □ QSEHRA	Date of <b>Event</b>
☐ a. My employer is newly offering participation in an ICHRA or QSEHRA as of this date.¹	a
□ <b>b.</b> I am a new employee and my employer is offering participation in an ICHRA or QSEHRA as of this date.¹	b
9. Because of an allowed reason I do not see on this list that happened on this date. (Please work with your agent or contact our sales center at 844-525-6188.)1	Date of <b>Event</b>

<sup>&</sup>lt;sup>1</sup> You must apply within 60 days before or after the qualifying life event.

<sup>&</sup>lt;sup>2</sup> A dependent covered under a parent's Marketplace plan has until December 31 of the year they reached age 26 to apply.

<sup>&</sup>lt;sup>3</sup> You must apply within 60 days after the qualifying life event.

Applicant Name:	
SSN.	

(PLEASE ANSWER FOR **EVERY** PERSON TO BE COVERED.)

PRIMARY APPLICANT <sup>1</sup> (Who should b	e listed	first on	the o	lenta	l plan?	<b>'</b> )		
First Name		iddle iitial	Last Name					
Social Security Number			Sex M F	Date	of Birth			
Do you prefer to speak a language other tha	n English?	Do you	prefer	to rea	d or wri	te a langı	uage oth	er than English?
☑ If YES, what language?		YNI	f YES, v	vhat lar	nguage?			
Home Address	City				State	ZIP	Cou	ınty
Mailing Address (e.g., PO BOX)		City					State	ZIP
What is the best phone number to reach yo	<b>u?</b> ²						_	oile 🗌 Landline
By providing your mobile phone number on this from BCBSMT, including from third-party vendor provide additional information about health plar <b>account.bcbsmt.com/upp/</b> . Standard mobile part Messages will be recurring. Frequency will vary.	rs or provion products ohone and	ders directl , benefits a /or text me	y contr and pro essage	acted l grams charge	oy BCBSI . You ma s may ap	MT, to ans y also set oply from y	wer ques your pref your wirel	tions and erences at
Email Address <sup>2,3</sup>								
OPTIONAL: If you are Hispanic/Latino, do you	identify a	s any of th	ne follo	wing?	(check a	ıll that ap	ply)	
☐ Mexican ☐ Mexican American ☐ Chio	cano 🗆	Puerto Ri	can	□ Cu	ıban	☐ Other		
OPTIONAL: Are you or do you identify as an	y of the f	ollowing?	(check	call th	at apply	y)		
<ul><li>☐ White</li><li>☐ Black or African American</li><li>☐ Filipino</li><li>☐ Japanese</li><li>☐ Korean</li><li>☐ Guamanian or Chamorro</li><li>☐ Samoan</li></ul>	☐ Vietnar	an Indian ( nese [ Pacific Islar	Othe	ka Nativ er Asiar	n 🗆	] Asian Ind ] Native H		Chinese

<sup>&</sup>lt;sup>1</sup> If you are adding one or more dependents to your existing plan, please complete the Application for ALL dependents AND the Primary Applicant.

<sup>&</sup>lt;sup>2</sup> Age 18 and older for mail, phone and email.

<sup>&</sup>lt;sup>3</sup> You **must** provide your email address if you want to get information electronically or if you want to pay with electronic funds transfer.

Applicant Name:	
SSN:	

(PLEASE ANSWER FOR **EVERY** PERSON TO BE COVERED.)

SPOUSE OR DEPENDENT CHILD <sup>1,2</sup> (	Who else	do you v	want your p	olan t	o cover?)			
First Name		Middle Initial	dle Last Name		, and the second			
·		Sex M F	Date of Bir	th				
Do you prefer to speak a language other	than Englis	sh? Y N	If YES, what la	ınguag	e?			
Mailing Address <sup>3</sup> (IF DIFFERENT)		City				State	ZIP	
What is the best phone number to reach  By providing your mobile phone number on from BCBSMT, including from third-party ver provide additional information about health account.bcbsmt.com/upp/. Standard mob Messages will be recurring. Frequency will value Email Address <sup>3,4</sup>	this Applicatindors or provolan productions of the phone and the phone a	riders directs, benefits d/or text m	tly contracted and programs nessage charge	by BCI s. You r es may	BSMT, to ansv nay also set y apply from yo	ver questi our prefer	messages ons and rences at	
<b>If a dependent (other than spouse) is 26</b> of YES, a Disabled Dependent Authorization							-dependents.	
OPTIONAL: If you are Hispanic/Latino, do	you identify	as any of	the following?	(chec	k all that app	oly)		
☐ Mexican ☐ Mexican American ☐	Chicano [	☐ Puerto [	Rican 🗌 Cı	uban	☐ Other _			
OPTIONAL: Are you or do you identify as  ☐ White ☐ Black or African American ☐ Filipino ☐ Japanese ☐ Korean ☐ Guamanian or Chamorro ☐ Samoan	☐ Amer ☐ Vietna	_	or Alaska Nati	ive	<b>ply)</b> □ Asian Ind □ Native Ha	-	Chinese	

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Applicant Name:	
SSN:	

First Name		Middle Initial	Last Name				
Relationship	Social Sec	urity Numbe	er	Sex M F	Date of Birt	th	
Do you prefer to speak a language other	than Engli	ish? Y N I	f YES, what la	nguage	<u> </u>		
Mailing Address <sup>3</sup> (IF DIFFERENT)		City				State	ZIP
What is the best phone number to reach  By providing your mobile phone number on a from BCBSMT, including from third-party very provide additional information about health account.bcbsmt.com/upp/. Standard mobile Messages will be recurring. Frequency will value and Address <sup>3,4</sup>	this Applicated or properties or produced or phone are also being the contraction of the contraction of the phone are also being the phone are also being the contraction of the contrac	viders directly its, benefits a nd/or text me	y contracted   nd programs ssage charge	by BCE . You m s may	SSMT, to answ nay also set yo apply from yo	ver question our prefer	messages ons and ences at
If a dependent (other than spouse) is 26 of the Meritan Spouse of	Form is requ	uired. You car	find the forr	n at <b>b</b> o	bsmt.com/	disabled-	dependents.
OPTIONAL: If you are Hispanic/Latino, do y	you identify	y as any of th	e following?	(check	call that app	ly)	
☐ Mexican ☐ Mexican American ☐	Chicano	☐ Puerto Rio	tan 🗌 Cu	ıban	☐ Other _		
OPTIONAL: Are you or do you identify as	s any of the	e following?	(check all th	at app	oly)		
<ul><li>☐ White</li><li>☐ Black or African American</li><li>☐ Filipino</li><li>☐ Japanese</li><li>☐ Korean</li><li>☐ Guamanian or Chamorro</li><li>☐ Samoan</li></ul>	☐ Vietr	rican Indian c namese — E er Pacific Islan	Other <u>A</u> siaı	n	☐ Asian Indi ☐ Native Ha	-	Chinese

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Applicant Name:	
SSN:	

First Name		Mid Initi		Last Name				
Relationship	Social Sec	urity	Numbe	er	Sex M F	Date of Bir	th	
Do you prefer to speak a language other	than Engl	ish?	Y N I	f YES, what la	nguage	e?		
Mailing Address <sup>3</sup> (IF DIFFERENT)			City				State	ZIP
By providing your mobile phone number on from BCBSMT, including from third-party ver provide additional information about health account.bcbsmt.com/upp/. Standard mob Messages will be recurring. Frequency will value address <sup>3,4</sup>	this Applica ndors or pro plan produc ile phone a ary. Consent	ovider cts, be nd/or is no	s directly enefits a text me t a cond	y contracted nd programs ssage charge ition of purch	by BCE . You n es may nase or	SSMT, to answ nay also set yo apply from yo enrollment.	ver questic our prefere our wireles	messages ons and ences at
<b>If a dependent (other than spouse) is 26 o</b> If YES, a Disabled Dependent Authorization	<b>or older, do</b> Form is req	es ae uired.	<b>Pender</b> You car	it have a me infind the forr	n at <b>b</b> o	cbsmt.com/	disabled-	dependents.
OPTIONAL: If you are Hispanic/Latino, do	you identify	y as a	ny of th	e following?	(check	call that app	ly)	
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<ul><li>☐ White</li><li>☐ Black or African American</li><li>☐ Filipino</li><li>☐ Japanese</li><li>☐ Guamanian or Chamorro</li><li>☐ Samoan</li></ul>	☐ Vietr	name		or Alaska Nati Other Asia der 🔲 O		☐ Asian Indi ☐ Native Ha		Chinese

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First Name		Mid Initi		Last Name				
Relationship	Social Sec	urity	Numbe	er	Sex M F	Date of Bir	Date of Birth	
Do you prefer to speak a language other	than Engl	ish?	Y N I	f YES, what la	nguage	e?		
Mailing Address <sup>3</sup> (IF DIFFERENT)			City				State	ZIP
What is the best phone number to reach	n you?³ 						☐ Mobile	e 🗌 Landline
By providing your mobile phone number on from BCBSMT, including from third-party ver provide additional information about health <b>account.bcbsmt.com/upp/</b> . Standard mob Messages will be recurring. Frequency will va	ndors or pro plan produc pile phone a	vider ets, b nd/or	s directly enefits a text me	y contracted l nd programs ssage charge	by BCE . You n s may	BSMT, to answ nay also set yo apply from yo	ver questic our prefere	ences at
Email Address <sup>3,4</sup>								
If a dependent (other than spouse) is 26 of If YES, a Disabled Dependent Authorization								dependents.
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☐ Mexican ☐ Mexican American ☐	Chicano	□Р	uerto Rid	can 🗌 Cu	ıban	☐ Other _		<del> </del>
OPTIONAL: Are you or do you identify as	any of the	e foll	owing?	(check all th	at apı	oly)		
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SSN:_	

First Name		Middle Initial	Last Name				
Relationship	Social Sec	urity Numbe	er	Sex M F	Date of Birt	h	
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☐ Mexican ☐ Mexican American ☐	Chicano	☐ Puerto Rio	can 🗆 Cu	uban	☐ Other _		
OPTIONAL: Are you or do you identify as	any of the	e following?	(check all th	at app	oly)		
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Applicant Name:	
SSN:	

First Name		liddle nitial	Last Name				
Relationship	Social Secur	ity Numbe	er	Sex M F	Date of Birt	h	
Do you prefer to speak a language other	than English	n? Y N H	f YES, what la	nguage	<u> </u>		
Mailing Address <sup>3</sup> (IF DIFFERENT)		City				State	ZIP
What is the best phone number to reach By providing your mobile phone number on a from BCBSMT, including from third-party ven provide additional information about health account.bcbsmt.com/upp/. Standard mob Messages will be recurring. Frequency will value Email Address <sup>3,4</sup>	this Applicatio ndors or provic plan products ile phone and	ders directly , benefits a /or text me	y contracted   nd programs ssage charge	by BCE . You m s may	SSMT, to answe hay also set yo apply from yo	er questic our prefer	messages ons and ences at
If a dependent (other than spouse) is 26 of the If YES, a Disabled Dependent Authorization I	or older, does Form is require	depender ed. You car	<b>it have a me</b> infind the forr	edical o	disability? 🛚 🗹 :bsmt.com/d	N lisabled-	dependents.
OPTIONAL: If you are Hispanic/Latino, do y  ☐ Mexican ☐ Mexican American ☐		s any of th	•	-	<b>c all that appl</b> Other	y)	
OPTIONAL: Are you or do you identify as  ☐ White ☐ Black or African American ☐ Filipino ☐ Japanese ☐ Korean ☐ Guamanian or Chamorro ☐ Samoan	☐ Americ☐ Vietnar	an Indian <u>c</u>	or Alaska Nati D Other <u>A</u> sia	ve n	<b>oly)</b> □ Asian India □ Native Hav		Chinese

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## Choose your dental plan.

Applicant Name:	
SSN:	



- For more information about these dental plan options, go to **BlueDentalInfoMT-2025.com**.
- The dental selection on this Application will apply to all applicants.
- Dependents 19 to 26 are considered adults for dental coverage.
- If you already have dental coverage with us, whatever you select here will REPLACE that current dental coverage.
- To find a dentist in your plan, go to **FindADoctorMT.com**.

#### Please **SELECT ONLY ONE OF THE TWO OPTIONS**:

**OPTION 1** You can sign up for BlueCare Dental, our Full Dental QHP. This covers adults **AND** children.

	INDIVIDUAL DEDUCTIBLE
☐ BlueCare Dental 1A	\$25
☐ BlueCare Dental 1B	\$50
☐ BlueCare Dental 1C	\$50
☐ BlueCare Dental 1D	\$50

#### OR

**OPTION 2** 

You can sign up for BlueCare Dental 4 Kids<sup>SM</sup>, our Limited Dental QHP. This covers dental services for **CHILDREN ONLY**.

	INDIVIDUAL DEDUCTIBLE
☐ BlueCare Dental 4 Kids 1A	\$25
☐ BlueCare Dental 4 Kids 1B	\$50

# Tell us how you will make your payments.

Applicant Name:_	
SSN:_	



Please be sure to read the important billing rules on the next page.

- Your plan may be canceled if you don't make a payment.
- Email address is required for electronic funds transfer.
- If you are a current member paying your premium via EFT, please provide Premium Payment Information, even if there are no changes.

Account owner's signature	Date	Relationship to Applicant
☐ I have read and accept this agreement	12 :	
I confirm I want BCBSMT and/or its designee to to named above. Funds will be taken out on the last usual business day (any M-F) of the month is a ho day. Withdrawals may be in the form of checks, sl institution named here to honor the same payme	t business day of the month b bliday or other nonbanking da hare drafts or electronic debi	before the next month of coverage. If the last lay, funds will be taken out on the next busines
AGREEMENT (See full Auto Bill Pay Term	s of Use on page 13.)	
Email address		
Bank routing number (please verify)	Account nu	umber (please verify)
PREMIUM PAYMENT INFORMATION (A Please check one	Name(s) on acco	ount if other than the Applicant
	Bill by mail	
You may make your <b>monthly payments</b> by elect Select your choice:		3ill Pay), or we can send you a bill by email or m
MONTHLY PAYMENTS		
	nt owner. <b>NOTE:</b> Use of a	mo/notation on check or money order a business account may require proof of
☐ EFT (First payment will be taken from your acc	count immediately.) 🔲 Ch	Check (enclosed)



Do not cancel any current coverage you may have until your Application is approved and your new plan is effective.

Your first month's payment is due when you sign up. If you are signing up for a new plan, your coverage will not be in effect until we receive your first payment.

# Important billing rules.

Applicant Name:	
SSN:	

## **AUTO BILL PAY TERMS OF USE (email address required)**

If you allow EFT, you understand and agree that BCBSMT and/or the company BCBSMT chooses to process payments may take monthly payments from your checking or savings account in accordance with the terms below:

- By signing up for Auto Bill Pay you authorize us and our service providers to store your payment information and charge your selected payment method on a monthly basis unless you take timely steps to cancel Auto Bill Pay. All such charges will be charged to your selected payment method on the last day of the month preceding the month of coverage until you cancel Auto Bill Pay. The amount you will be charged will be based on your premiums and other fees, charges and expenses chargeable to you. You will be notified by email if the amount of your payment changes.
- If you would like to cancel Auto Bill Pay please log into your Blue Access for Members<sup>SM</sup> account. All requests for Auto Bill Pay cancellations must be received no later than 3 days before the billing date. Otherwise, Auto Bill Pay cancellation will be effective the next month.
- If your statement shows transfers that you did not make, including those made by card or other means, tell us at once. If you do not tell us within 60 days after the statement was sent to you, you may not get back any money you lost after the 60 days if we can prove that we could have stopped someone from taking the money if you had told us in time. If a good reason (such as a long trip or a hospital stay) kept you from telling us, we will extend the time periods.
- If you have told us in advance to make regular payments out of your account, you can stop any of these payments. Here's how:
  - Call us at the phone number found on the back of your member ID card or log into your BAM<sup>SM</sup> account in time for us to receive your request 3 business days or more before the payment is scheduled to be made.
  - If these regular payments may vary in amount, we will tell you, 10 days before each payment, when it will be made and how much it will be.
  - If you order us to stop one of these payments 3 business days or more before the transfer is scheduled, and we do not do so, we will be liable for your losses or damages.
- We may at any time and without notice amend these Auto Bill Pay Terms of Use. You should read these Auto Bill Pay Terms of Use. Your continued use of the Auto Bill Pay function after any such amendments will constitute your agreement to such change(s). We may discontinue Auto Bill Pay functionality for any reason and without notice, or require re-enrollment if terms or conditions are modified.

### THIRD PARTY PAYMENT RULES

## BCBSMT follows the premium payment process established by the Affordable Care Act in accordance with all federal requirements.

- 1. BCBSMT accepts premium payments from the following third-party entities on behalf of enrollees:
  - a. A Ryan White HIV/AIDS Program under title XXVI of the Public Health Service Act;
  - **b.** An Indian tribe, tribal organization or urban Indian organization; and
  - **c.** A local, state, or federal government program, including a grantee directed by a government program to make payments on its behalf.
- **2.** BCBSMT may accept premium payments on behalf of enrollees from private, not-for-profit foundations, if the payments are:
  - a. For the entire coverage period of the enrollee's policy;
  - **b.** Based solely on the financial status of the enrollees;
  - c. Regardless of the coverage the enrollee chooses; and
  - d. Regardless of the enrollee's health status.
- **3.** BCBSMT may accept premium payments on behalf of enrollees from a Trust, Power of Attorney or Legal Guardian.
- **4.** BCBSMT will not construe payments from an employer as impermissible third-party payments, provided such payments do not create an Employee Retirement Income Security Act (also known as ERISA) group dental plan and either:
  - **a.** The employer facilitates premium payment collection through payroll deduction or a similar method for the employee, and the employer is not paying any part of the premium either directly or through reimbursement; or
  - **b.** The employee is participating in an Individual Coverage Health Reimbursement Arrangement (ICHRA) or a Qualified Small Employer Health Reimbursement Arrangement (OSEHRA) offered by their employer in place of group dental insurance.
- **5.** BCBSMT will accept payments on behalf of an enrollee directly from an employer engaged in an ICHRA or QSEHRA, or a third-party payment coordination service, when such payments are made using allowable payment methods.

# Tell us about other coverage.

Applicant Name: _	
SSN:_	

OTHER MEDICAL, DENTAL OR VISION COVERAGE YOU OR YOUR DEPENDENT(S) MAY HAVE			
Does any person applying for coverage currently have, or did they previously have within the last 60 days:  Coverage with BCBSMT?  Coverage with any other insurance company?  Coverage under a tax-supported or government program, including Medicare?  If yes, please provide details below:			
Applicant Name  Name on Other Policy (if different)  Member/Group ID (recommended)			
Applicant Name	Name on Other Policy (if different)	Member/Group ID (recommended)	

## Proxy statement (OPTIONAL)

By purchasing a BCBSMT dental plan, I become a member of Health Care Service Corporation, a Mutual Legal Reserve Company. By signing this Application, I ask the Board of Directors of HCSC to act on my behalf at all meetings of members of HCSC. I understand that:

- This permission will apply to any company that replaces HCSC.
- The Board of Directors may appoint someone to vote for me.

The annual meeting of members is scheduled to take place each year in the corporate headquarters (300 E. Randolph St., Chicago, IL 60601) on the last Tuesday of October at 12:30 p.m. Special meetings of members may be called if needed. Notice of any special meeting will be given within 30 to 60 days before the meeting.

My assignment of my member vote to the Board of Directors will be in effect:

- Until or if I cancel it in writing at least 20 days before any meeting of members, or
- Unless I attend and vote in person at any meeting of members

Primary Applicant's (your) proxy signature: NOTE: Whether you sign for proxy or not, you must sign on page 16 to complete this Application.	Date
Print your name as you signed it:	

# Please read and sign on next page.

Applicant Name:_	
SSN:_	

## BY COMPLETING AND SIGNING THIS FORM, I UNDERSTAND AND AGREE TO THE FOLLOWING:

- This Application is not coverage. Coverage will not begin until (1) the effective date of the plan and (2) the first month's payment is made.<sup>1</sup>
- If I use an agent, they cannot accept risks or change the policies or rules of BCBSMT.
- If an agent was helping me to purchase an individual or family health or dental plan, BCBSMT may pay the agent a commission and/or other payment. If I want more detail about any payment to the agent, I should ask the agent.
- If any person knowingly submits a false claim for payment of a loss or benefit or falsely misstates an important fact on this Application, coverage may be rescinded. This includes false claims or facts about me or any of my dependents. Rescission cancels the coverage back to the first day it became effective. I will be given at least 30 days' written notice before my coverage or that of my dependents is rescinded.
- My monthly premium will be calculated using factors approved by the state's department of insurance and other applicable state and federal laws and regulations. Rates are calculated based on age and geographic rating factors. These factors are also used to calculate premiums for any dependents covered on my plan.
- I authorize any of the following people or organizations to share my health information with BCBSMT or their authorized representative:
  - o Health professionals, hospitals, or clinics
  - o Other health or health-related facilities
  - o Government agencies
  - o Pharmacy benefit managers, clearinghouses, or retail stores
  - o Any other persons or firms required by law
  - > This information may include:
    - o Copies of records about advice, care or treatment that were given to me and/or my dependents
    - o Information about the prescription and use of drugs or alcohol
    - o Information about mental illness
  - **>** BCBSMT may review and research its own records for information.
  - **>** BCBSMT will share collected information only as needed with medical entities to help manage my care.
  - > Information shared with my authorization may be re-shared by BCBSMT as allowed or required by law. If such sharing is required, the person or agency getting the information will be responsible for protecting it.
  - > This authorization is valid for two years from today, or until I cancel coverage.
    - o I have the right to cancel the authorization at any time, in writing, by contacting BCBSMT.
    - o I or anyone I authorize to represent me will receive a copy of this authorization upon request.
    - o Any cancellation will not affect the activities of BCBSMT before the date such cancellation is received by BCBSMT.
- I present any statements and answers on this Application as FACTS. To the best of my knowledge and belief, they are true and complete. These facts are the basis of my Application.
- The Application will become a part of the contract between BCBSMT and me.
- My agent (if I have one) and I confirm that I have read and understood the Application and reviewed the details of the plan I chose.
- This individual or family plan is meant to be paid as my personal expense.
- Only I or a family member, or an allowed third party as outlined in the Application, will pay BCBSMT directly.
- BCBSMT does not accept payments directly from third parties except from those listed on page 13.
- If these rules are broken, any payments made by a third party will not be credited to my account or coverage. These payments may not be refunded to me. This may result in the cancellation of my coverage for nonpayment.

**WARNING:** ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF A HEALTH PLAN CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION MAY BE FOUND GUILTY OF A FELONY IN A COURT OF LAW.

<sup>&</sup>lt;sup>1</sup> Some exceptions apply during a Special Enrollment Period. Check with your agent or Customer Service.

# Did you work with an agent?

Applicant Name:	
SSN:	

## **AGENTS, COMPLETE THIS SECTION** (IF APPLICABLE)

I certify that:

- I provided the Application to the Applicant(s) for completion, or I personally asked the questions and recorded the answers as given.
- I provided written material to explain the benefits to the Applicant(s). This includes details about what may not be covered and any special details about their coverage.

<ul> <li>I have reviewed the required plan do</li> </ul>	cument(s) with the Appl	licant. This includes the Disclosu	ire Statement(s) when requested.
Agent's Signature	Agent's Printed Name		Date
Agent ID	,	Agent's Phone	
Agent's Email			

## Please read and sign below. (REQUIRED)

YOUR SIGNATURE MAKES THIS A CONTRACT IF/WHEN FULLY PROCESSED			
Primary Applicant's Printed Name AND Signature		Date	
Parent or Legal Guardian of a Minor Child Printed Name AND Signature (if child is t	ne Primary Applicant)	Date	
If this authorization is signed by a personal representative on behalf of an ind minor child), complete the following:	ividual (other than a	a parent for a	
Personal Representative's Printed Name AND Signature	Relationship	Date	

## Send us your Application.

## TO MAKE SURE YOUR FORM IS PROCESSED AS QUICKLY AS POSSIBLE, REMEMBER TO:



- Sign your form.
- Send ALL PAGES of this form.
  - INCLUDE EVEN BLANK PAGES.
- If you are working with an agent, please include your agent's information above.
- Please include all supporting materials.
- If you are the Legal Guardian for anyone listed on the Application, please enclose a signed court decree.

## PLEASE SUBMIT THIS FORM BY:

MAIL Blue Cross and Blue Shield of Montana, Attn: Individual Enrollment, PO Box 660819, Dallas, TX 75266-0819

**FAX** 800-279-7419

Questions? If you have any questions, please call your agent or call BCBSMT toll-free at 844-525-6188. Visit **discoverbcbsmt.com** for frequently asked questions about membership, payment and benefits.



## **Non-Discrimination Notice**

## **Health Care Coverage Is Important For Everyone**

We do not discriminate on the basis of race, color, national origin (including limited English knowledge and first language), age, disability, or sex (as understood in the applicable regulation). We provide people with disabilities with reasonable modifications and free communication aids to allow for effective communication with us. We also provide free language assistance services to people whose first language is not English.

To receive reasonable modifications, communication aids or language assistance free of charge, please call us at 855-710-6984.

If you believe we have failed to provide a service, or think we have discriminated in another way, you can file a grievance with:

Office of Civil Rights Coordinator Phone: 855-664-7270 (voicemail)

Attn: Office of Civil Rights Coordinator TTY/TDD: 855-661-6965 300 E. Randolph St., 35th Floor Fax: 855-661-6960

Chicago, IL 60601 Email: civilrightscoordinator@bcbsil.com

You can file a grievance in person or by mail, fax or email. If you need help filing a grievance, the Office of Civil Rights Coordinator is available to help you.

You may file a civil rights complaint with the US Department of Health and Human Services, Office for Civil Rights, at:

US Dept of Health & Human Services Phone: 800-368-1019 200 Independence Avenue SW TTY/TDD: 800-537-7697

Room 509F, HHH Building Complaint Portal:

Washington, DC 20201 ocrportal.hhs.gov/ocr/smartscreen/main.jsf

Complaint Forms:

hhs.gov/civil-rights/filing-a-complaint/index.html

This notice is available on our website at bcbsmt.com/legal-and-privacy/non-discrimination-notice

ATTENTION: If you speak another language, free language assistance services are available to you. Appropriate auxiliary aids and services to provide information in accessible formats are also available free of charge. Call 855-710-6984 (TTY: 711) or speak to your provider.

Español Spanish	ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. También están disponibles de forma gratuita ayuda y servicios auxiliares apropiados para proporcionar información en formatos accesibles. Llame al 855-710-6984 (TTY: 711) o hable con su proveedor.
ربية	تنبيه: إذا كنت تتحدث اللغة العربية، فستتوفر لك خدمات المساعدة اللغوية المجانية. كما تتوفر وسائل مساعدة وخدمات مناسبة لتوفير المعلومات بتنسيقات يمكن الوصول إليها مجانًا. اتصل على الرقم
Arabic	710-6984 (TTY: 711) أو تحدث إلى مقدم الخدمة.

中文 Chinese	注意:如果您说[中文],我们将免费为您提供语言协助服务。我们还免费提供适当的辅助工具和服务,以无障碍格式提供信息。致电 855-710-6984(文本电话:711)或咨询您的服务提供商。
Français French	ATTENTION : Si vous parlez Français, des services d'assistance linguistique gratuits sont à votre disposition. Des aides et services auxiliaires appropriés pour fournir des informations dans des formats accessibles sont également disponibles gratuitement. Appelez le 855-710-6984 (TTY : 711) ou parlez à votre fournisseur.
Deutsch German	ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlose Sprachassistenzdienste zur Verfügung. Entsprechende Hilfsmittel und Dienste zur Bereitstellung von Informationen in barrierefreien Formaten stehen ebenfalls kostenlos zur Verfügung. Rufen Sie 855-710-6984 (TTY: 711) an oder sprechen Sie mit Ihrem Provider.
ગુજરાતી Gujurati	ધ્યાન આપો: જો તમે ગુજરાતી બોલતા હો તો મફત ભાષાકીય સહ્યયતા સેવાઓ તમારા માટે ઉપલબ્ધ છે. યોગ્ય ઑક્ઝિલરી સહ્યય અને ઍક્સેસિબલ ફૉર્મેટમાં માહિતી પૂરી પાડવા માટેની સેવાઓ પણ વિના મૂલ્યે ઉપલબ્ધ છે. 855-710-6984 (TTY: 711) પર કૉલ કરો અથવા તમારા પ્રદાતા સાથે વાત કરો.
हिंद <b>ी</b> Hindi	ध्यान दें: यदि आप हिंदी बोलते हैं, तो आपके लिए निःशुल्क भाषा सहायता सेवाएं उपलब्ध होती हैं। सुलभ प्रारूपों में जानकारी प्रदान करने के लिए उपयुक्त सहायक साधन और सेवाएँ भी निःशुल्क उपलब्ध हैं। 855-710-6984 (TTY: 711) पर कॉल करें या अपने प्रदाता से बात करें।
Italiano Italian	ATTENZIONE: se parli Italiano, sono disponibili servizi di assistenza linguistica gratuiti. Sono inoltre disponibili gratuitamente ausili e servizi ausiliari adeguati per fornire informazioni in formati accessibili. Chiama l'855-710-6984 (tty: 711) o parla con il tuo fornitore.
한국어 Korean	주의: [한국어]를 사용하시는 경우 무료 언어 지원 서비스를 이용하실 수 있습니다. 이용 가능한 형식으로 정보를 제공하는 적절한 보조 기구 및 서비스도 무료로 제공됩니다. 855-710-6984(TTY: 711)번으로 전화하거나 서비스 제공업체에 문의하십시오.
Diné Navajo	SHOOH: Diné bee yániłti'gogo, saad bee aná'awo' bee áka'anída'awo'ít'áá jiik'eh ná hóló. Bee ahił hane'go bee nida'anishí t'áá ákodaat'éhígíí dóó bee áka'anída'wo'í áko bee baa hane'í bee hadadilyaa bich'į' ahoot'i'ígíí éí t'áá jiik'eh hóló. Kohjį' 855-710-6984 (TTY: 711) hodíilnih doodago nika'análwo'í bich'į' hanidziih.
فارسي Farsi	توجه: اگر [وارد کردن زیان] صحبت می کنید، خدمات پشتیبانی زیانی رایگان در دسترس شما قرار دارد. همچنین کمکها و خدمات پشتیبانی مناسب برای ارائه اطلاعات در قالبهای قابل دسترس، بهطور رایگان موجود میباشند. با شماره 6984-710-855 (تلهتایپ: 711) تماس بگیرید یا با ارائهدهنده خود صحبت کنید.
Polski Polish	UWAGA: Osoby mówiące po polsku mogą skorzystać z bezpłatnej pomocy językowej. Dodatkowe pomoce i usługi zapewniające informacje w dostępnych formatach są również dostępne bezpłatnie. Zadzwoń pod numer 855-710-6984 (TTY: 711) lub porozmawiaj ze swoim dostawcą.
РУССКИЙ Russian	ВНИМАНИЕ: Если вы говорите на русский, вам доступны бесплатные услуги языковой поддержки. Соответствующие вспомогательные средства и услуги по предоставлению информации в доступных форматах также предоставляются бесплатно. Позвоните по телефону 855-710-6984 (ТТҮ: 711) или обратитесь к своему поставщику услуг.
Tagalog Tagalog	PAALALA: Kung nagsasalita ka ng Tagalog, magagamit mo ang mga libreng serbisyong tulong sa wika. Magagamit din nang libre ang mga naaangkop na auxiliary na tulong at serbisyo upang magbigay ng impormasyon sa mga naa-access na format. Tumawag sa 855-710-6984 (TTY: 711) o makipag-usap sa iyong provider.
اردو Urdu	توجه دیں: اگر آپ اردو بولتے ہیں، تو آپ کے لیے زبان کی مفت مدد کی خدمات دستیاب ہیں۔ قابل رسائی فارمیٹس میں معلومات فراہم کرنے کے لیے مناسب معاون امداد اور خدمات بھی مفت دستیاب ہیں۔ 711 :TTY) 4984-710-855) پر کال کریں یا اپنے فراہم کنندہ سے بات کریں۔
Việt Vietnamese	LƯU Ý: Nếu bạn nói tiếng Việt, chúng tôi cung cấp miễn phí các dịch vụ hỗ trợ ngôn ngữ. Các hỗ trợ dịch vụ phù hợp để cung cấp thông tin theo các định dạng dễ tiếp cận cũng được cung cấp miễn phí. Vui lòng gọi theo số 855-710-6984 (Người khuyết tật: 711) hoặc trao đổi với người cung cấp dịch vụ của bạn.