



BlueCross BlueShield of Montana

## REQUEST FOR ACCOUNTING OF PROTECTED HEALTH INFORMATION DISCLOSURES

Use this form to request an accounting of how your Protected Health Information was disclosed by Blue Cross and Blue Shield of Montana or its Business Associates. Such accounting will not include those disclosures exempted from accounting under the law. You are entitled to receive one free Disclosure Accounting in a twelve (12) month period. Blue Cross and Blue Shield of Montana may charge a fee to process additional requests received within that period. If you need assistance completing the form, please contact the Customer Service number listed on your Member Identification Card. You must complete all the fields on this form.

WHEN COMPLETED AND SIGNED PLEASE MAIL TO:

**Blue Cross and Blue Shield of Montana**

**PO Box 660044**

**Dallas, TX 75266-0044**

**OCA\_SSD@bcbstx.com**

### **Section A** Please identify below the individual for whom an accounting of PHI disclosures is being requested:

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Group Number \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_ Identification\Subscriber Number \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Area Code & Telephone Number \_\_\_\_\_ E-mail Address (if available) \_\_\_\_\_

### **Section B** Please indicate the time period for the disclosure accounting being requested. Note: Time period cannot exceed six (6) years prior to date of request.

From: month/day/year \_\_\_\_\_ To: month/day/year \_\_\_\_\_

### **Section C** Signature: This document must be signed by the individual, parent of minor child or the individual's Personal Representative.

I request that Blue Cross and Blue Shield of Montana provide an accounting of my PHI as specified in Section B above. I understand that I can only sign on behalf of a minor child under the age of 18, unless there is proof of legal guardianship.

Signature \_\_\_\_\_ Date: month/day/year \_\_\_\_\_

### **Section D** If Section C is signed by a Personal Representative, please complete the information below:

If you are signing as a Power of Attorney, Legal Guardian, Executor or Administrator, please attach a copy of the legal documents. You do **NOT** have to attach copies of these documents if they are already on file with Blue Cross and Blue Shield of Montana.

Personal Representative's Name \_\_\_\_\_ Relationship to Individual \_\_\_\_\_  
Personal Representative's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Personal Representative's Area Code & Telephone Number \_\_\_\_\_  
Personal Representative's E-mail Address (if available) \_\_\_\_\_

**Any changes to the format, content or branding of this form are strictly prohibited without review and approval of the Privacy Office.**